



# MG Finance Co., LTD

*"THE Source for fast, flexible financing solutions!"*

**Information Checklist:**

Salesman/phone: \_\_\_\_\_

Legal or Incorporated Business Name: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Cell Phone Number: \_\_\_\_\_

Physical Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Billing Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Office Phone: \_\_\_\_\_ Fax \_\_\_\_\_

E-Mail Address \_\_\_\_\_ Fed Tax ID# \_\_\_\_\_

Circle One: Corporation / Partnership / Proprietorship – Year and state in which incorporated: Year \_\_\_\_\_ State \_\_\_\_\_

Circle One: Manufacturer / Wholesaler / Service Business (please describe): \_\_\_\_\_

**To be sent**

By you attaching the following information we can provide the best proposal for you in a timely manner.

- A. Last three (3) fiscal year-end financial statements or income tax returns
- B. Latest month-end financial statement and comparable for last year
- C. Latest personal financial statement
- D. Future needs.
- E. Description of the business, product brochure, business plan, projections, etc.

List all owners / stockholders of the company (please copy form if additional space is needed)

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Ownership: \_\_\_\_\_ %

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Ownership: \_\_\_\_\_ %

Are state and federal taxes current? \_\_\_\_\_ If not, have any tax liens been filed? \_\_\_\_\_

If yes, when? \_\_\_\_\_ Amounts past due: \$ \_\_\_\_\_

*The information supplied in this Prospective Client Information Sheet and all forms and documents submitted to MG Finance Co., LTD in connection herewith is true and correct to the best of my knowledge and belief. I/we hereby authorize MG Finance Co. to investigate my/our financial responsibility and credit worthiness, present information to authorized lending sources if necessary, and will provide financial statements, tax returns, etc., as MG Finance Co. deems necessary. I/we grant MG Finance Co., LTD the right to procure any and all credit reports pertaining to any part to this application.*

Signed by: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

*Please Forward To:*

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